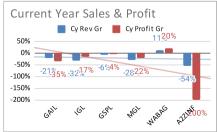
## **Utilities Non Electric Business** Marketcap Sales **Profit** 1.5 Lakh Cr 85000 Cr 10000 Cr Profit Market Capital Sales Leader Gail 75000 61428 MGL WABAG 8.3% 3.4% 50000 -GSPL GSPL 12489 21924 6196 1008 25000 GAIL IGL 8.7% IGL GAIL -25000 Quality **Profit Margin** DebtPayingCapacity DebtPayingCapacity **ROE%** 25% 16% 46 10% **Debt Paying Capacity** Debt2Equity ROE Profit Margin 145% 150% 100 75 100% 50 -50% 25 13% -100% -20 -25 IGL Quality MGL Growth 10 Year Sales **10 Year Profit Current Year** 17% 16% Sales: -19% | Profit -19% 10 Year CAGR Sales & Profit Price 10 Year CAGR Current Year Sales & Profit







Growth & Price IGL MGL GSPL
Current Trend Covid Affected